

Economic Overview

Decatur County, Tennessee

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Demographic Profile

The population in Decatur County, Tennessee was 11,499 per American Community Survey data for 2018-2022.

The region has a civilian labor force of 4,628 with a participation rate of 48.6%. Of individuals 25 to 64 in Decatur County, Tennessee, 17.9% have a bachelor's degree or higher which compares with 36.5% in the nation.

The median household income in Decatur County, Tennessee is \$46,190 and the median house value is \$133,900.

Summary¹

		Percent			Value	
	Decatur County,	_		Decatur County,	_	
Demographics	Tennessee	Tennessee	USA	Tennessee	Tennessee	USA
Demographics	_	_	_	11 400	6 096 093	222 207 540
Population (ACS)				11,499	6,986,082	332,387,540
Male	50.4%	49.1%	49.5%	5,793	3,428,050	164,545,087
Female	49.6%	50.9%	50.5%	5,706	3,558,032	167,842,453
Median Age ²	20.4%	- 22.20/	22.20/	45.9	38.9	38.7
Under 18 Years	20.4%	22.3%	22.2%	2,346	1,558,006	73,645,238
18 to 24 Years	7.0%	8.9%	9.1%	802	622,543	30,307,641
25 to 34 Years	10.0%	13.8%	13.7%	1,147	963,444	45,497,632
35 to 44 Years	11.4%	12.7%	13.1%	1,315	888,919	43,492,887
45 to 54 Years	12.8%	12.5%	12.3%	1,470	873,901	40,847,713
55 to 64 Years	14.7%	13.0%	12.8%	1,696	906,529	42,626,382
65 to 74 Years	14.3%	10.2%	10.0%	1,642	713,499	33,293,127
75 Years and Over	9.4%	6.6%	6.8%	1,081	459,241	22,676,920
Race: White	91.6%	73.5%	63.4%	10,530	5,133,249	210,875,446
Race: Black or African American	3.1%	15.9%	12.4%	353	1,108,897	41,070,890
Race: American Indian and Alaska Native	0.1%	0.2%	0.9%	9	17,288	2,924,996
Race: Asian	0.9%	1.8%	5.8%	108	129,226	19,352,659
Race: Native Hawaiian and Other Pacific Islander	0.0%	0.1%	0.2%	0	5,037	629,292
Race: Some Other Race	0.6%	2.5%	6.6%	67	174,679	21,940,536
Race: Two or More Races	3.8%	6.0%	10.7%	432	417,706	35,593,721
Hispanic or Latino (of any race)	3.5%	7.1%	19.0%	406	496,457	63,131,589
Population Growth						
Population (Pop Estimates) ⁴	_	_	_	11,800	7,227,750	340,110,988
Population Annual Average Growth ⁴	0.1%	1.0%	0.7%	12	68,313	2,172,466
People per Square Mile ⁴	_	_	_	35.3	175.3	96.3
Economic						
Labor Force Participation Rate and Size (civilian population 16 years and over)	48.6%	62.0%	63.3%	4,628	3,465,315	168,567,852
Prime-Age Labor Force Participation Rate and Size (civilian population 25-54)	72.9%	81.2%	83.0%	2,868	2,201,433	107,055,165
Work from Home	4.8%	11.4%	13.5%	201	370,383	21,267,373
Armed Forces Labor Force	0.0%	0.4%	0.5%	0	19,903	1,287,774
Veterans, Age 18-64	3.2%	5.0%	4.2%	205	213,335	8,410,268
Veterans Labor Force Participation Rate and Size, Age 18-64	46.8%	74.7%	77.0%	96	159,436	6,478,181
Median Household Income ²	_	_	_	\$46,190	\$67,097	\$78,538
Per Capita Income	_	_	_	\$26,073	\$37,866	\$43,289
Mean Commute Time (minutes)	_	_	_	25.8	25.7	26.6
Commute via Public Transportation	0.2%	0.5%	3.5%	8	15,035	5,528,841
Educational Attainment, Age 25-64						
No High School Diploma	12.6%	9.4%	10.0%	708	342,355	17,176,172
High School Graduate	44.7%	30.2%	25.0%	2,518	1,098,362	43,057,491

Summary¹

		Percent		Value					
	Decatur County,			Decatur County,					
	Tennessee	Tennessee	USA	Tennessee	Tennessee	USA			
Some College, No Degree	16.2%	20.0%	19.3%	912	725,470	33,315,654			
Associate's Degree	8.5%	8.3%	9.2%	480	302,774	15,894,085			
Bachelor's Degree	15.6%	20.5%	22.8%	878	745,568	39,256,774			
Postgraduate Degree	2.3%	11.5%	13.8%	132	418,264	23,764,438			
Housing									
Total Housing Units	_	_	_	6,588	3,095,472	142,332,876			
Median House Value (of owner-occupied units) ^{2,5}	_	_	_	\$133,900	\$256,800	\$303,400			
Homeowner Vacancy	3.3%	1.0%	1.0%	116	18,415	850,724			
Rental Vacancy	7.0%	6.1%	5.5%	84	60,642	2,605,688			
Renter-Occupied Housing Units (% of Occupied Units)	25.0%	33.0%	35.0%	1,111	912,950	44,590,828			
Owner-Occupied Housing Units (% of Occupied Units)	75.0%	67.0%	65.0%	3,328	1,855,793	82,892,037			
Occupied Housing Units with No Vehicle Available (% of Occupied Units)	4.3%	5.2%	8.3%	189	144,409	10,602,826			
Social									
Poverty Level (of all people)	21.6%	13.8%	12.4%	2,442	940,092	40,390,045			
Households Receiving Food Stamps/SNAP	16.2%	11.2%	11.8%	719	310,084	15,004,950			
Enrolled in Grade 12 (% of total population)	1.6%	1.3%	1.3%	187	89,263	4,405,676			
Disconnected Youth ³	1.7%	2.1%	2.4%	10	7,328	420,352			
Children in Single Parent Families (% of all children)	26.2%	35.5%	34.0%	533	513,140	23,701,745			
Uninsured	10.4%	10.1%	8.6%	1,173	696,019	28,000,876			
With a Disability, Age 18-64	15.7%	12.7%	10.7%	997	532,882	21,269,700			
With a Disability, Age 18-64, Labor Force Participation Rate and Size	25.4%	42.8%	47.0%	253	228,304	10,001,264			
Foreign Born	1.2%	5.9%	13.9%	134	411,840	46,108,901			
Speak English Less Than Very Well (population 5 yrs and over)	0.3%	3.6%	8.4%	35	234,172	26,299,012			

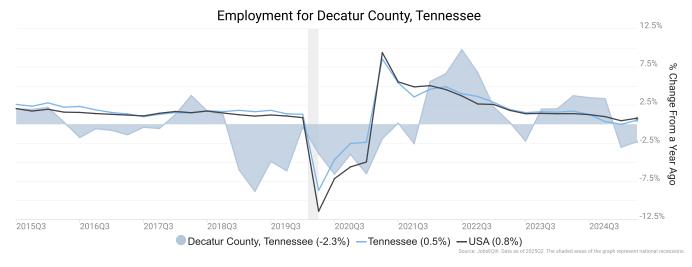
Source: JobsEQ®

^{1.} American Community Survey 2019-2023, unless noted otherwise

^{1.} American Community Survey 2015-2023, unless noted otherwise
2. Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.
3. Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force.
4. Census Population Estimate for 2024, annual average growth rate since 2014.
5. The Census's method for calculating median house values changed with the 2022 data set, so pre-2022 values are not directly comparable with later data.

Employment Trends

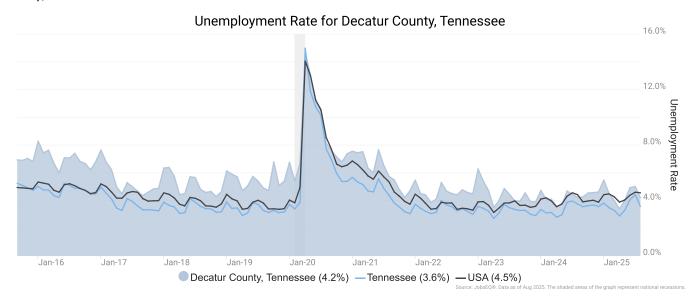
As of 2025Q2, total employment for Decatur County, Tennessee was 3,994 (based on a four-quarter moving average). Over the year ending 2025Q2, employment declined 2.3% in the region.



Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2025Q1 with preliminary estimates updated to 2025Q2.

Unemployment Rate

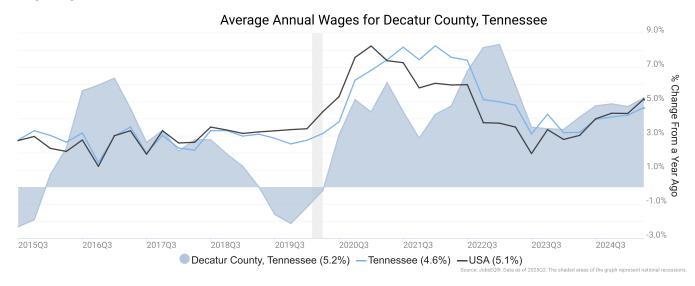
The unemployment rate for Decatur County, Tennessee was 4.2% as of August 2025. The regional unemployment rate was lower than the national rate of 4.5%. One year earlier, in August 2024, the unemployment rate in Decatur County, Tennessee was 4.2%.



Unemployment rate data are from the Local Area Unemployment Statistics, provided by the Bureau of Labor Statistics and updated through August 2025.

Wage Trends

The average worker in Decatur County, Tennessee earned annual wages of \$46,227 as of 2025Q2. Average annual wages per worker increased 5.2% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$75,686 in the nation as of 2025Q2.



Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2025Q1 with preliminary estimates updated to 2025Q2.

Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 15.8% lower in Decatur County, Tennessee than the U.S. average.

Cost of Living Information

		Cost of Living Inde	x
	Annual Average Salary	(Base US)	US Purchasing Power
Decatur County, Tennessee	\$46,227	84.2	\$54,879
Tennessee	\$67,125	90.6	\$74,108
USA	\$75,686	100.0	\$75,686

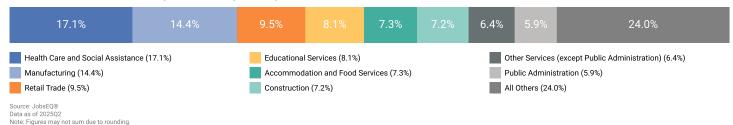
Source: JobsEQ®
Data as of 2025Q2

Cost of Living per COLI, data as of 2025Q2, imputed by Chmura where necessary.

Industry Snapshot

The largest sector in Decatur County, Tennessee is Health Care and Social Assistance, employing 684 workers. The next-largest sectors in the region are Manufacturing (576 workers) and Retail Trade (381). High location quotients (LQs) indicate sectors in which a region has high concentrations of employment compared to the national average. The sectors with the largest LQs in the region are Agriculture, Forestry, Fishing and Hunting (LQ = 3.40), Mining, Quarrying, and Oil and Gas Extraction (2.10), and Manufacturing (1.85).

Total Workers for Decatur County, Tennessee by Industry



Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2025Q1 with preliminary estimates updated to 2025Q2.

Sectors in Decatur County, Tennessee with the highest average wages per worker are Management of Companies and Enterprises (\$109,493), Finance and Insurance (\$77,050), and Mining, Quarrying, and Oil and Gas Extraction (\$72,889). Regional sectors with the best job growth (or most moderate job losses) over the last 5 years are Other Services (except Public Administration) (+114 jobs), Educational Services (+102), and Professional, Scientific, and Technical Services (+81).

Over the next 1 year, employment in Decatur County, Tennessee is projected to expand by 12 jobs. The fastest growing sector in the region is expected to be Health Care and Social Assistance with a +0.8% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Health Care and Social Assistance (+5 jobs), Construction (+2), and Accommodation and Food Services (+1).

Decatur County, Tennessee, 2025Q21

			Current		5-Year	History					
			Avg Ann		Empl		Total			Empl	Ann %
NAICS	Industry	Empl	Wages	LQ	Change	Ann %	Demand	Exits	Transfers	Growth	Growth
62	Health Care and Social Assistance	684	\$47,258	1.12	-199	-5.0%	71	32	34	5	0.8%
31	Manufacturing	576	\$54,649	1.85	25	0.9%	57	23	35	-1	-0.2%
44	Retail Trade	381	\$30,390	0.99	31	1.7%	51	23	28	-1	-0.1%
61	Educational Services	325	\$36,918	1.00	102	7.8%	31	15	16	0	0.1%
72	Accommodation and Food Services	293	\$18,135	0.85	68	5.4%	52	23	28	1	0.4%
23	Construction	287	\$56,184	1.20	19	1.4%	25	10	14	2	0.6%
81	Other Services (except Public Administration)	254	\$52,918	1.50	114	12.6%	30	13	16	1	0.4%
92	Public Administration	234	\$39,670	1.24	-23	-1.9%	22	9	12	1	0.2%
11	Agriculture, Forestry, Fishing and Hunting	163	\$10,994	3.40	-17	-1.9%	19	10	9	0	-0.2%
52	Finance and Insurance	159	\$77,050	1.01	62	10.3%	13	5	7	1	0.3%
54	Professional, Scientific, and Technical Services	144	\$42,051	0.50	81	17.9%	12	5	7	1	0.8%
56	Administrative and Support and Waste Management and Remediation Services	132	\$44,392	0.55	-32	-4.2%	15	6	8	0	0.3%
42	Wholesale Trade	110	\$58,816	0.74	-1	-0.2%	11	4	6	0	0.3%
48	Transportation and Warehousing	79	\$50,851	0.39	2	0.5%	9	4	5	0	0.1%
55	Management of Companies and Enterprises	49	\$109,493	0.79	-69	-16.1%	4	2	2	0	0.5%
21	Mining, Quarrying, and Oil and Gas Extraction	30	\$72,889	2.10	-17	-8.6%	3	1	2	0	0.7%
71	Arts, Entertainment, and Recreation	29	\$20,756	0.34	8	6.3%	4	2	2	0	0.7%
22	Utilities	25	\$50,712	1.20	-6	-4.5%	2	1	1	0	0.4%
51	Information	21	\$57,905	0.27	-1	-1.4%	2	1	1	0	-0.8%
53	Real Estate and Rental and Leasing	19	\$45,766	0.27	4	4.9%	2	1	1	0	0.3%
	Total - All Industries	3,994	\$46,227	1.00	148	0.8%	438	188	238	12	0.3%

Source: JobsEQ® Data as of 2025Q2

Note: Figures may not sum due to rounding.

LAII data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2025Q1 with preliminary estimates updated to 2025Q2. Forecast employment growth uses national projections adapted for regional growth patterns.

Occupation Snapshot

The largest major occupation group in Decatur County, Tennessee is Office and Administrative Support Occupations, employing 434 workers. The next-largest occupation groups in the region are Management Occupations (413 workers) and Production Occupations (350). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Production Occupations (LQ = 1.64), Healthcare Support Occupations (1.49), and Management Occupations (1.32).

Occupation groups in Decatur County, Tennessee with the highest average wages per worker are Management Occupations (\$96,700), Legal Occupations (\$88,900), and Architecture and Engineering Occupations (\$87,900). The unemployment rate in the region varied among the major groups from 1.6% among Healthcare Practitioners and Technical Occupations to 7.7% among Farming, Fishing, and Forestry Occupations.

Over the next 1 year, the fastest growing occupation group in Decatur County, Tennessee is expected to be Healthcare Support Occupations with a +1.0% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Healthcare Support Occupations (+3 jobs) and Management Occupations (+2). Over the same period, the highest separation demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Food Preparation and Serving Related Occupations (61 jobs) and Office and Administrative Support Occupations (46).

Decatur County, Tennessee, 2025Q21

				C	Current 5-Year History					1-Year Forecast				
			Mean Ann			Unempl	Online	Empl		Total			Empl	Ann %
soc	Occupation	Empl	Wages ²	LQ	Unempl	Rate	Job Ads ³	Change	Ann %	Demand	Exits	Transfers	Growth	Growth
43-0000	Office and Administrative Support	434	\$42,900	0.96	17	3.3%	2	-16	-0.7%	44	22	24	-2	-0.4%
11-0000	Management	413	\$96,700	1.32	7	1.8%	7	37	1.9%	36	16	19	2	0.4%
51-0000	Production	350	\$45,000	1.64	24	5.0%	5	9	0.5%	37	14	23	-1	-0.2%
35-0000	Food Preparation and Serving Related	325	\$28,200	0.99	30	7.1%	3	66	4.7%	62	27	34	1	0.3%
31-0000	Healthcare Support	288	\$35,100	1.49	12	4.1%	9	-18	-1.2%	43	19	20	3	1.0%
41-0000	Sales and Related	287	\$43,200	0.83	22	5.6%	6	15	1.1%	37	18	20	-1	-0.3%
53-0000	Transportation and Material Moving	263	\$41,200	0.77	29	6.1%	12	30	2.5%	34	14	18	1	0.4%
47-0000	Construction and Extraction	227	\$48,900	1.26	18	5.9%	4	1	0.1%	20	7	11	2	0.7%
29-0000	Healthcare Practitioners and Technical	224	\$72,100	0.93	4	1.6%	7	-113	-7.8%	16	7	7	2	0.7%
25-0000	Educational Instruction and Library	221	\$46,700	1.01	6	2.9%	1	68	7.6%	20	9	10	1	0.2%
13-0000	Business and Financial Operations	196	\$72,400	0.75	6	3.1%	2	40	4.7%	17	6	9	1	0.6%
37-0000	Building and Grounds Cleaning and Maintenance	148	\$35,100	1.12	12	6.1%	1	-22	-2.8%	20	8	11	0	0.3%
49-0000	Installation, Maintenance, and Repair	138	\$53,400	0.90	6	3.1%	3	1	0.2%	13	5	7	1	0.4%
33-0000	Protective Service	82	\$47,600	0.93	3	2.7%	n/a	-5	-1.1%	8	3	5	0	0.2%
21-0000	Community and Social Service	81	\$51,600	1.08	1	2.2%	7	4	1.1%	8	3	4	1	0.8%
39-0000	Personal Care and Service	75	\$32,100	0.72	5	5.7%	1	12	3.6%	13	5	7	0	0.5%
15-0000	Computer and Mathematical	65	\$82,800	0.51	2	3.2%	2	11	3.6%	4	1	2	1	0.8%

Decatur County, Tennessee, 2025Q21

				urrent			5-Year History				1-Year Forecast			
soc	Occupation	Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
17-0000	Architecture and Engineering	60	\$87,900	0.95	1	2.1%	2	8	3.1%	4	2	2	0	0.5%
27-0000	Arts, Design, Entertainment, Sports, and Media	40	\$49,500	0.57	2	4.1%	1	7	3.7%	4	2	2	0	0.3%
19-0000	Life, Physical, and Social Science	32	\$81,500	0.86	1	2.2%	1	16	15.5%	3	1	2	0	0.8%
45-0000	Farming, Fishing, and Forestry	28	\$42,800	1.20	3	7.7%	n/a	-3	-1.7%	4	2	2	0	-0.3%
23-0000	Legal	18	\$88,900	0.55	0	n/a	n/a	-3	-2.6%	1	0	1	0	0.4%
	Total - All Occupations	3,994	\$52,500	1.00	213	4.4%	77	148	0.8%	445	193	240	12	0.3%

Source: JobsEQ®

Data as of 2025Q2 unless noted otherwise

Note: Figures may not sum due to rounding.

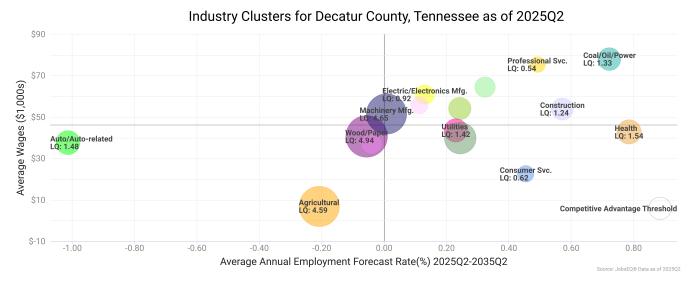
- ${\bf 1.}\ {\bf Data}\ {\bf based}\ {\bf on}\ {\bf a}\ {\bf four-quarter}\ {\bf moving}\ {\bf average}\ {\bf unless}\ {\bf noted}\ {\bf otherwise}.$
- 2. Wage data represent the average for all Covered Employment

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2025Q1, imputed where necessary with preliminary estimates updated to 2025Q2. Wages by occupation are as of 2025 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

^{3.} Data represent found online ads active within the last thirty days in the selected region. Due to alternative county-assignment algorithms, ad counts in this analytic may not match that shown in RTI (nor in the popup window ad list). Ad counts for ZCTA-based regions are estimates.

Industry Clusters

A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in Decatur County, Tennessee with the highest relative concentration is Wood/Paper with a location quotient of 4.94. This cluster employs 142 workers in the region with an average wage of \$40,658. Employment in the Wood/Paper cluster is projected to contract in the region about 0.1% per year over the next ten years.

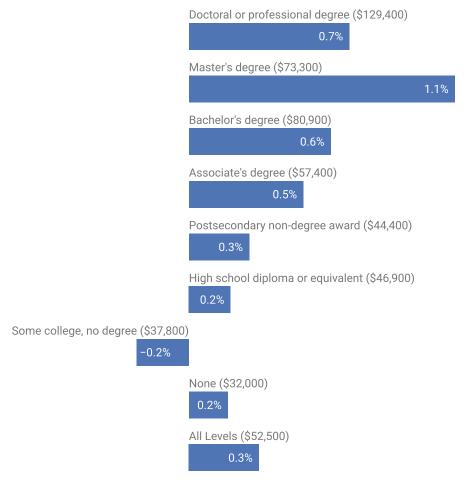


Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2025Q1 with preliminary estimates updated to 2025Q2. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in Decatur County, Tennessee is projected to grow 0.3% over the next ten years, occupations typically requiring a postgraduate degree are expected to grow 0.7% per year, those requiring a bachelor's degree are forecast to grow 0.6% per year, and occupations typically needing a 2-year degree or certificate are expected to grow 0.5% per year.

Annual Average Projected Job Growth by Education Levels

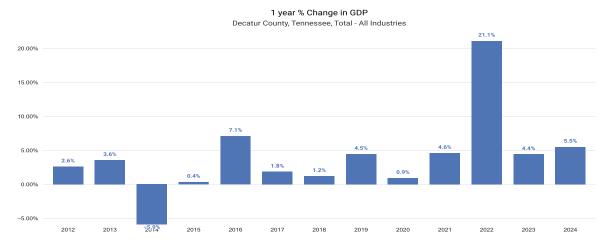


Source: JobsEQ® Data as of 2025Q2

Employment by occupation data are estimates are as of 2025Q2. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Gross Domestic Product

Gross Domestic Product (GDP) is the total value of goods and services produced by a region. In 2024, nominal GDP in Decatur County, Tennessee expanded 5.5%. This follows growth of 4.4% in 2023. As of 2024, total GDP in Decatur County, Tennessee was \$431,831,000.



Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2024.

Of the sectors in Decatur County, Tennessee, Manufacturing contributed the largest portion of GDP in 2024, \$68,343,000 The next-largest contributions came from Health Care and Social Assistance (\$50,148,000); Retail Trade (\$36,400,000); and Other Services (except Public Administration) (\$35,097,000).

GDP (in \$ millions)

Decatur County, Tennessee, 2024

Manufacturing (31)

\$68 Health Care and Social Assistance (62) \$50 Retail Trade (44) \$36 Other Services (except Public Administration) (81) Finance and Insurance (52) Construction (23) \$26 Educational Services (61) \$21 Real Estate and Rental and Leasing (53) \$20 Utilities (22) \$19 Wholesale Trade (42) \$18

Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2024.

Decatur County, Tennessee Regional Map



FAQ

What is a location quotient?

A location quotient (LQ) is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is separation demand?

Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. The total projected demand for an occupation is the sum of the separation demand and the growth demand (which is the increase or decrease of jobs in an occupation expected due to expansion or contraction of the overall number of jobs in that occupation).

What is a cluster?

A cluster is a geographic concentration of interrelated industries or occupations. If a regional cluster has a location quotient of 1.25 or greater, the region is considered to possess a competitive advantage in that cluster.

What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

What is NAICS?

The North American Industry Classification System (NAICS) is used to classify business establishments according to the type of economic activity. The NAICS Code comprises six levels, from the "all industry" level to the 6-digit level. The first two digits define the top level category, known as the "sector," which is the level examined in this report.

What is SOC?

The Standard Occupational Classification system (SOC) is used to classify workers into occupational categories. All workers are classified into one of over 804 occupations according to their occupational definition. To facilitate classification, occupations are combined to form 22 major groups, 95 minor groups, and 452 occupation groups. Each occupation group includes detailed occupations requiring similar job duties, skills, education, or experience.

About This Report

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